



## Expense Comparison Sheet Living at Home vs. Community Living

Complete this financial worksheet to compare your current cost of living to the lifestyle at one of our communities.

MONTHLY EXPENSES LIVING	CURRENT SITUATION	COMMUNITY
Mortgage or rental payment	\$ _____	\$ _____
Property tax and insurance	\$ _____	Included
Utilities		
Electricity, gas, water, sewer, trash removal	\$ _____	Included
HOA fee if applicable	\$ _____	Included
Yard care and landscape maintenance	\$ _____	Included
Maintenance and home repairs	\$ _____	Included
• Exterior re-paint	\$ _____	
• Replacement of HVAC	\$ _____	
• Roof replacement	\$ _____	
• Window replacement	\$ _____	
• Carpet replacement	\$ _____	
Appliances replacement & repair	\$ _____	Included
Bi-weekly housekeeping and personal linen service	\$ _____	Included
24-hour emergency call system and on-site security	\$ _____	Included
Transportation <i>Insurance, gasoline, registration, repairs</i>	\$ _____	Included
Groceries	\$ _____	Included
Wellness & continuing ed. programs: <i>Social, cultural, recreational events</i>	\$ _____	Included
Health monitoring programs	\$ _____	Included
Exercise & wellness programs: <i>Gym membership, trainer, Masterpiece Living</i>	\$ _____	Included
Full-time activities staff	\$ _____	Included
<b>Total</b>	\$ _____	\$ _____

Creating communities where aging is honored and celebrated.